

DOME GOLD MINES LIMITED
THE NEW FORCE IN FIJIAN MINING

10 March 2014



The Nasivi River Delta

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About Dome



Dome Gold Mines ...

- Is an newly listed mining company with gold, copper and iron ore assets in Fiji
- Has a flagship heavy mineral iron sand project which is moving rapidly towards a JORC resource, feasibility and development
- Holds 50,565ha of very prospective land in three wholly owned tenements
- Has an experienced, highly qualified Board and management
- Can demonstrate very strong Fiji geology, exploration and business credentials
- Is backed by Japanese investors, who have supported Dome for more than 6 years
- Listed successfully on the Australian Securities Exchange in October 2013
- Drew its IPO funding mainly from Japan and China

Dome intends to stay focussed on Fiji and aims to become the dominant player in the Fijian mining industry by:

1. Developing a robust magnetite sand (iron ore) dredging operation in the delta of the Nasivi River (SPL1454) within 2-3 years;
2. Using the strong cash flow the Nasivi project could generate to fuel growth within Fiji;
3. Adding gold production with success at its highly prospective Kadavu epithermal gold project (SPL1451); and
4. Copper production (with gold) from its promising Nadrau porphyry copper-gold project (SPL1452).

The People



Experienced Board

Chairman



Garry Lowder
Geologist

Director



Tadao Tsubata
Investment Mgt

Executive Director



Andrew Skinner
CPA Accountant

Director



Allen Jay
Geologist

Company Sec



Marcelo Mora
Accountant

Exploration Management Fiji



Suliano Niurou
Senior Geologist

Supported by a skilled team of
expatriate and Fijian geologists,
drillers, field assistants and
administrative staff

Capital Structure



Description	No.
Quoted shares (as at February 2014)	29,680,640
Escrowed shares (31 July 2014)	1,666,670
Escrowed shares (22 October 2015)	86,320,0000
TOTAL SHARES ON ISSUE	117,667,310
Options (20c; 30 September 2015)	10,148,395

Market Capital: \$32M (\$8M quoted)

Cash as at 31 January 2014: \$1.8M

Trading since listing on 22 October 2013:



Benefits of Fiji



- Mining friendly government and culture
- Well mineralised region
- Corporate tax rate of 20%
- High level of local expertise
 - **Suliana Niurou:** highly experienced exploration geologist; former senior economic geologist at Mines Dept in Fiji
 - **Allen Jay:** more than 15 years of Fiji exploration experience; former manager at Namosi for Placer



◆ Dome project

★ Major mining/exploration project

The Projects



Three wholly owned projects with distinct target models, each with local examples



Nasivi Delta Project

Commodities: Mineral sands
(iron ore, olivine, gold)

Status: **Pre-resource drilling**

Target: Near term production

Example: Mba Delta

Nadrau Project

Commodities: copper and gold

Status: **Exploration**

Target : Giant Cu-Au porphyry

Example: Namosi

Kadavu Islands Project

Commodities: gold, silver

Status: **Exploration**

Target: High-grade gold-silver

Example: Vatukoula

**Nasivi is the key to strong, stable cash
flow, allowing organic growth with
minimal dilution**

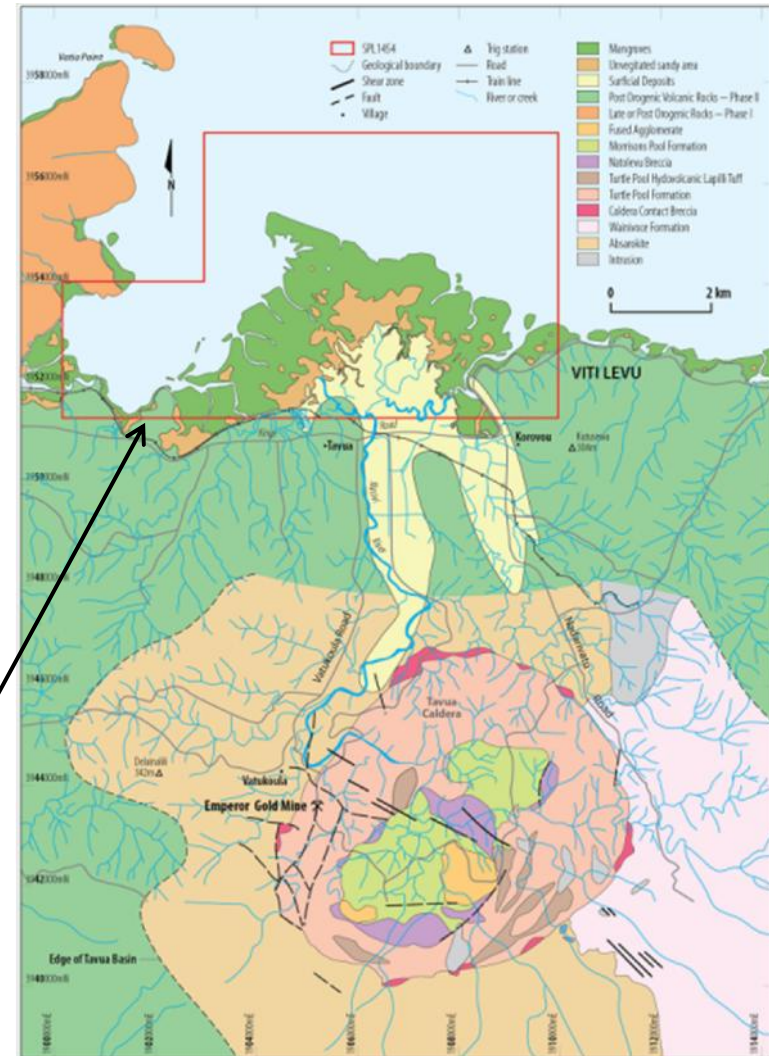
NASIVI DELTA PROJECT



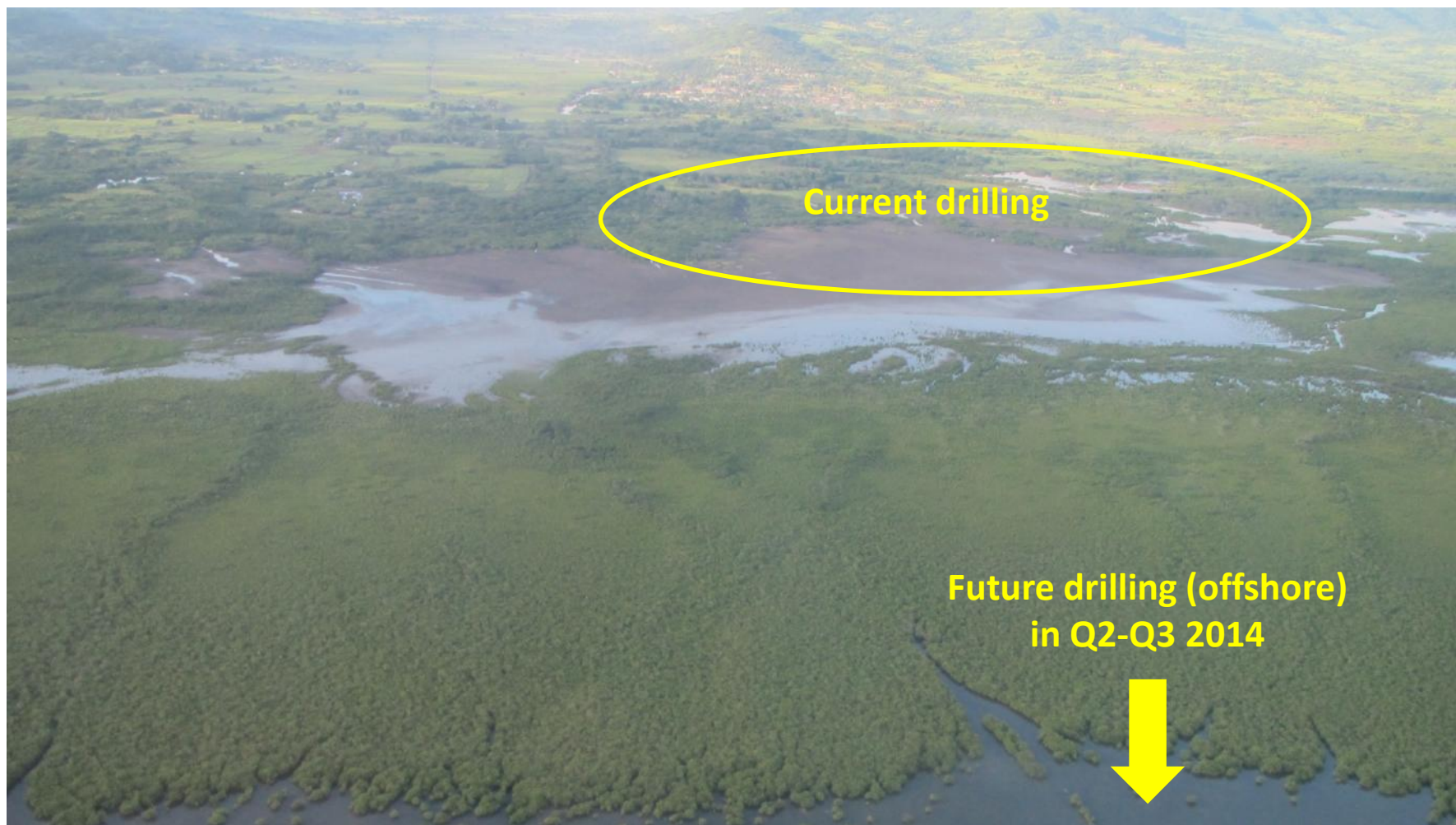
NASIVI DELTA Making Dome a mining company

- Flagship project – large mineral sand deposit
- Onshore and offshore
- Contains abundant heavy minerals, including:
 - magnetite (iron ore),
 - olivine (metal casting sand) and
 - gold (downstream from Vatukoula)
- 53 onshore drill holes completed to end 2013
- Next drilling to be offshore in shallow marine environment ...
- ... Where wave/current action has upgraded the sand

SPL 1454
4125 ha of Nasivi River delta



NASIVI DELTA PROJECT



Nasivi Delta, looking south

NASIVI DELTA PROJECT



Magnetite-rich sand at Nasivi Delta

- Offshore drilling (“proof of concept”) in Q2 2014
- Resource drilling in Q3 2014
- Feasibility study to commence early 2015
- Comparable with Mba Delta (Mba is 40km to the southwest)
- Mba project held by Amex Resources Ltd (ASX: AXZ) [market cap, 5 Mar 2014: \$104m]
- Amex announced on 22 July, 2013 an agreement of terms for a \$100 million debt facility

NASIVI DELTA PROJECT



- Sonic drill is a major technological advance
 - Produces high quality samples
 - Low cost and fast
 - Key to establishing JORC resources
- Offshore drilling from barge

Sonic drill rig in use by Dome at Nasivi Delta



Sonic drill rig on barge

**Soft sediment
“core” being
extruded from
the sonic drill**



NASIVI DELTA PROJECT



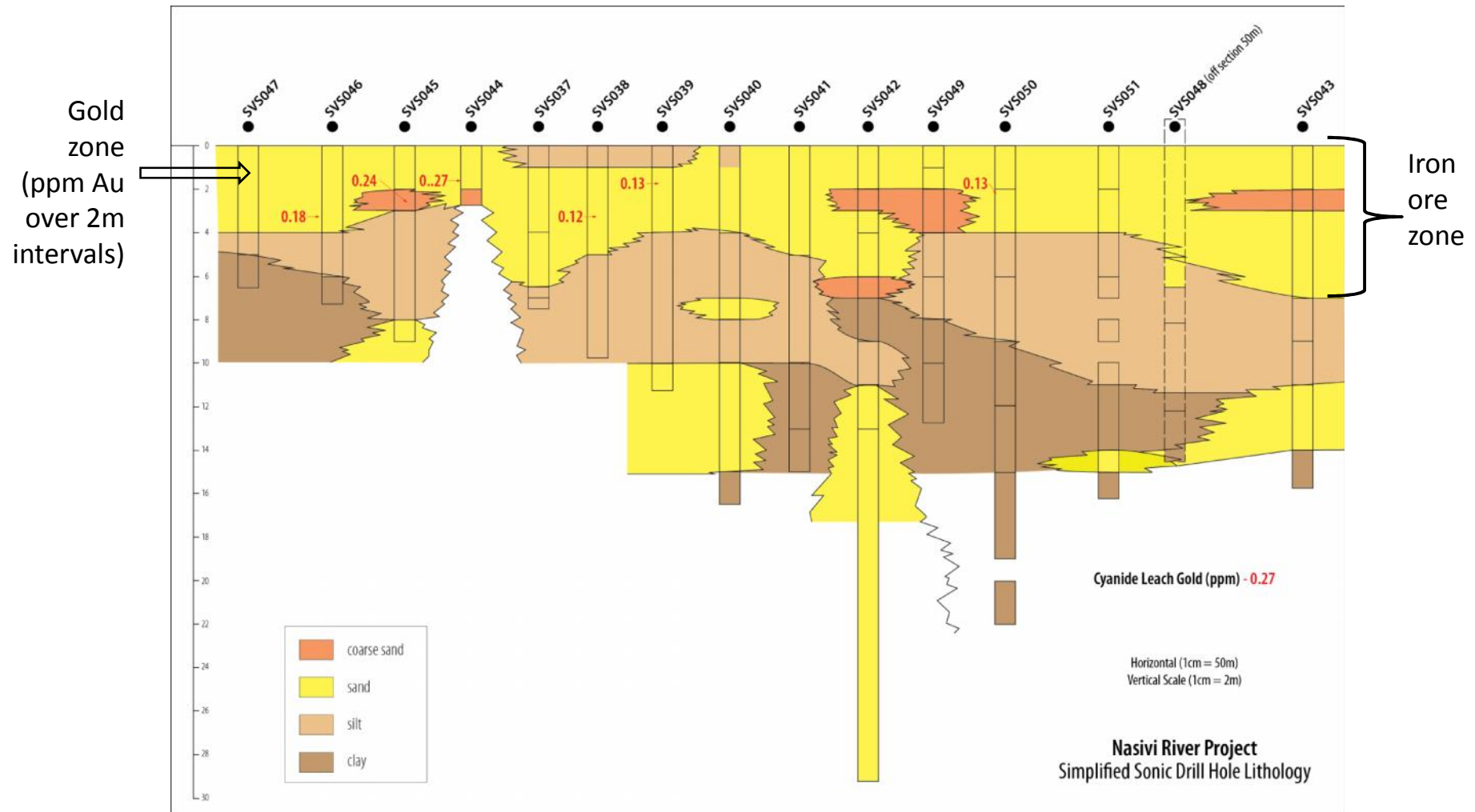
2012-13 Sonic drill hole locations at the Nasivi Delta



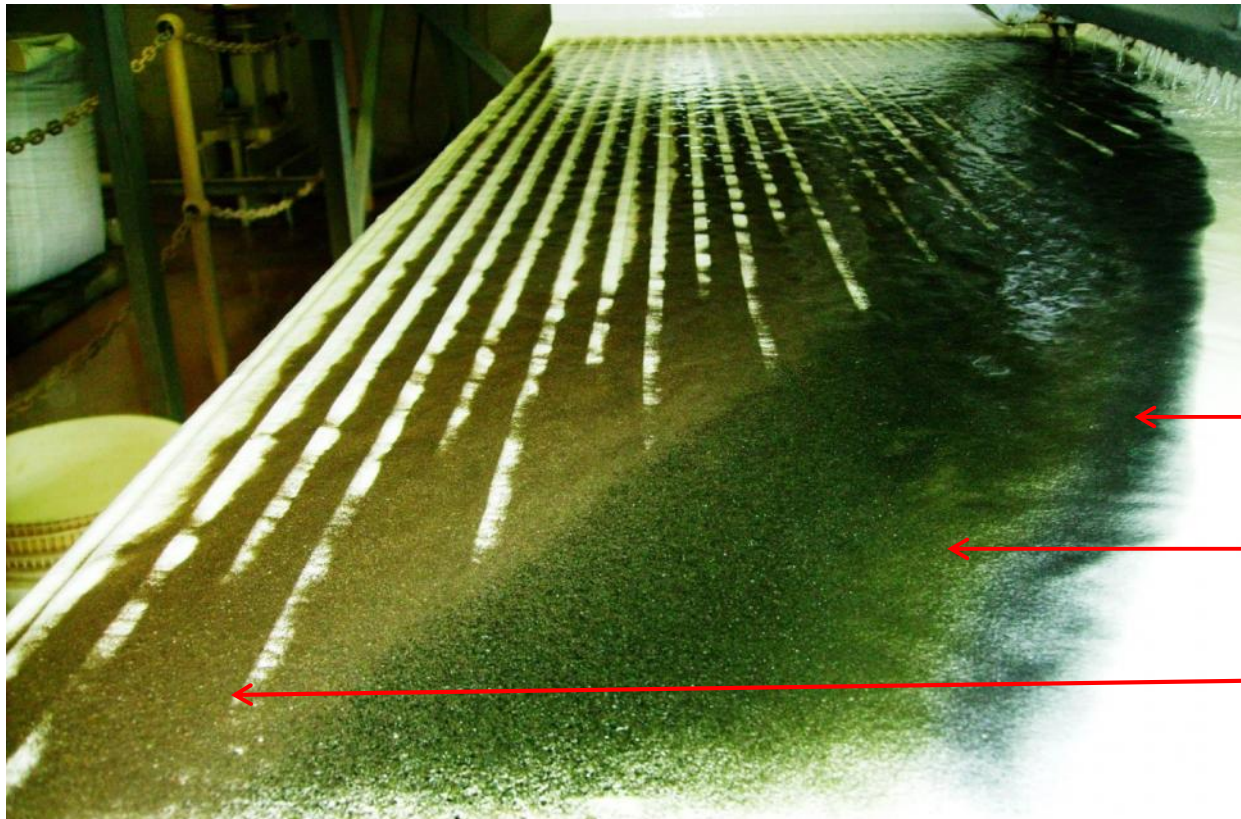
NASIVI DELTA PROJECT



Geological cross section at Nasivi looking NW



NASIVI DELTA PROJECT



Preliminary metallurgical test of first bulk sample (from surface) using shaking table

← Magnetite (55% Fe)

← Olivine (metal casting sand)

← Reclamation sand

Key Results:

- Average iron sand thickness from 53 holes = 6m
- Average heavy mineral content -1mm fraction = 26.6%
- Best hole to date is SVS035: 19m @ 36.5% heavy minerals
- Simple gravity processing to produce end products
- Magnetite (iron ore) sand in demand in China with competitive pricing
- Olivine sand also in demand for metal casting and possibly CO₂ sequestration; priced from \$50-100 per tonne
- Remaining clean sand in demand for land reclamation; priced at \$10-20 per tonne

NASIVI DELTA PROJECT



Forward program:

2014

- Sonic drilling from barge of offshore iron sand deposit
- Bulk sample metallurgical testing
- JORC resource estimate
- Minimum budget: \$210,000

2015

- Feasibility (incl. marketing)
- Financing
- Development commencing late 2015
- Minimum budget: \$230,000

2016

- Development and commissioning
- Iron ore production, with accessory olivine, clean sand and gold

NASIVI DELTA PROJECT



Forward program:

	2014				2015				2016
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	
ACTIVITY									
Drilling									
Metallurgy									
JORC Resource									
Feasibility									
Financing									
Development									

- Production by conventional dredging in 2016
- Aiming for 1,000,000 tpa iron ore product + olivine, clean sand, gold
- Capital cost up to \$100 million
- Robust, highly competitive project potential

KADAVU ISLANDS PROJECT



KADAVU

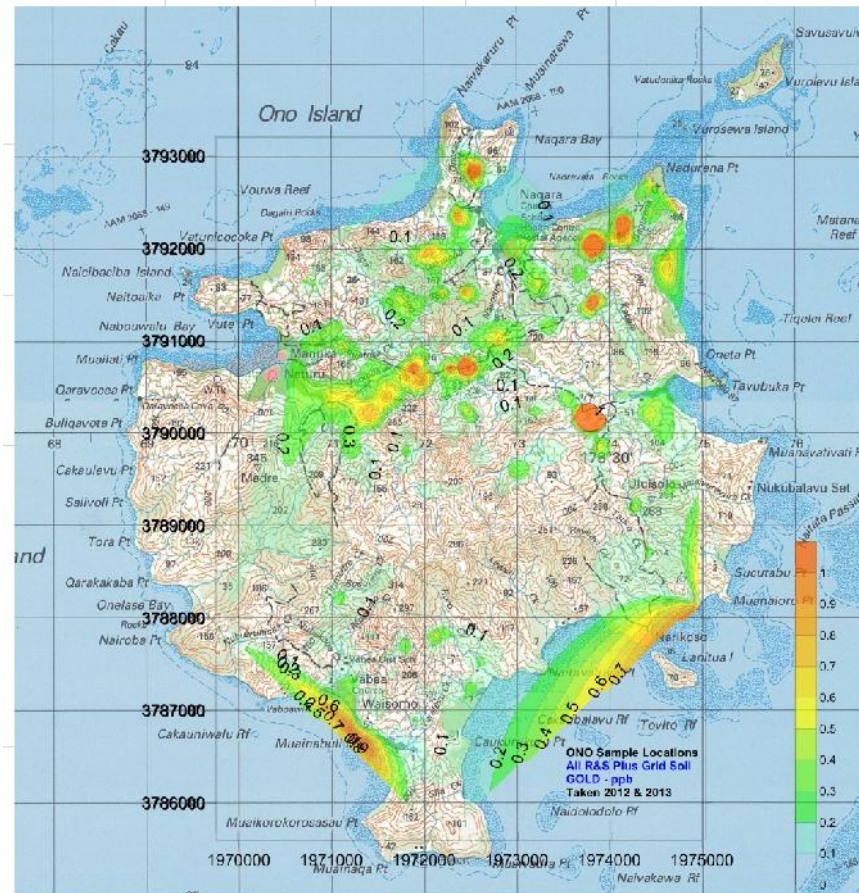
Targeting discovery of Emperor-like high grade gold-silver deposits

- Prime target: epithermal gold-silver deposit
- Geological setting on Ono very similar to that at Emperor Gold Mine, Vatukoula
- Multi-element anomalies defined on Ono by soil geochemistry
- Geological mapping & target refinement geochemistry on Ono in 2014: budget - \$80,000
- IP survey (if needed) and reconnaissance drilling to follow in 2015: budget - \$110,000

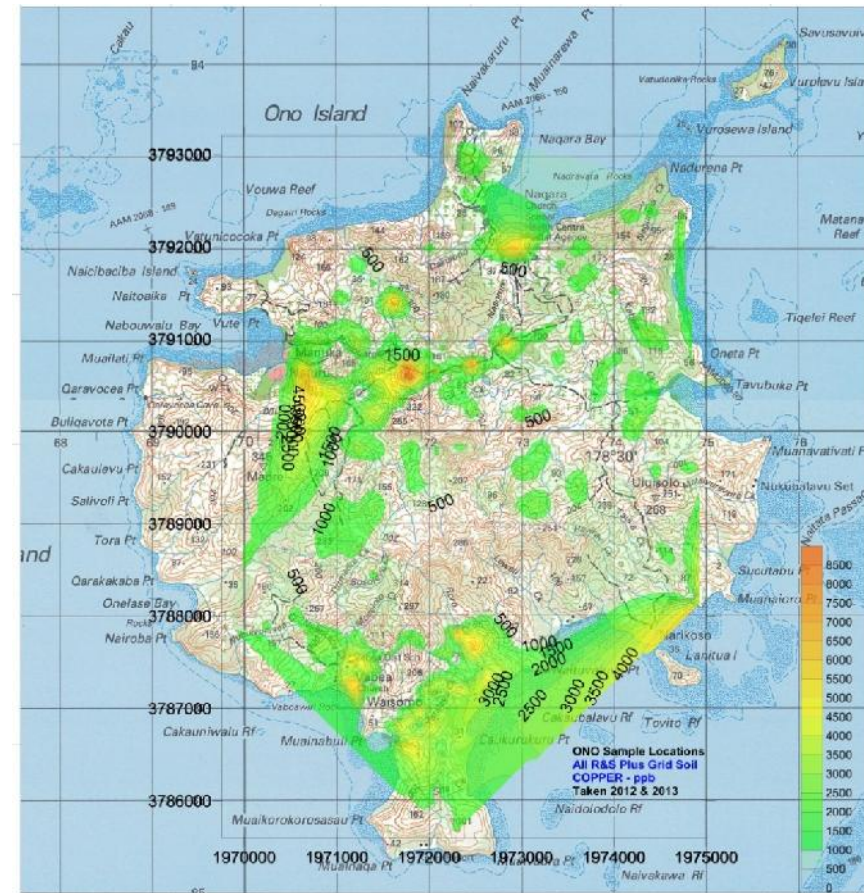


SPL 1451
4213 ha in two parts
Kadavu and Ono Islands

KADAVU ISLANDS PROJECT



Ionic Leach Gold (ppb)



Ionic Leach Copper (ppb)

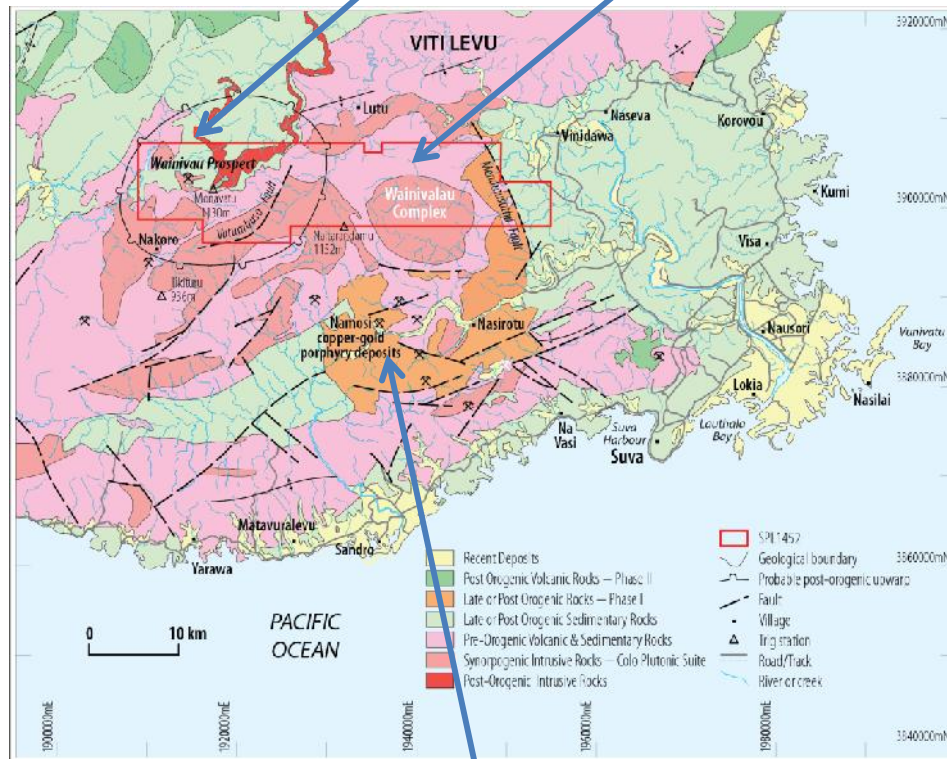
Ono Island soil geochemistry targets

NADRAU PROJECT



**Namoli & Wainivau
Prospects**

**Wainivalau
Intrusive target**



Namoli porphyry copper-gold deposits

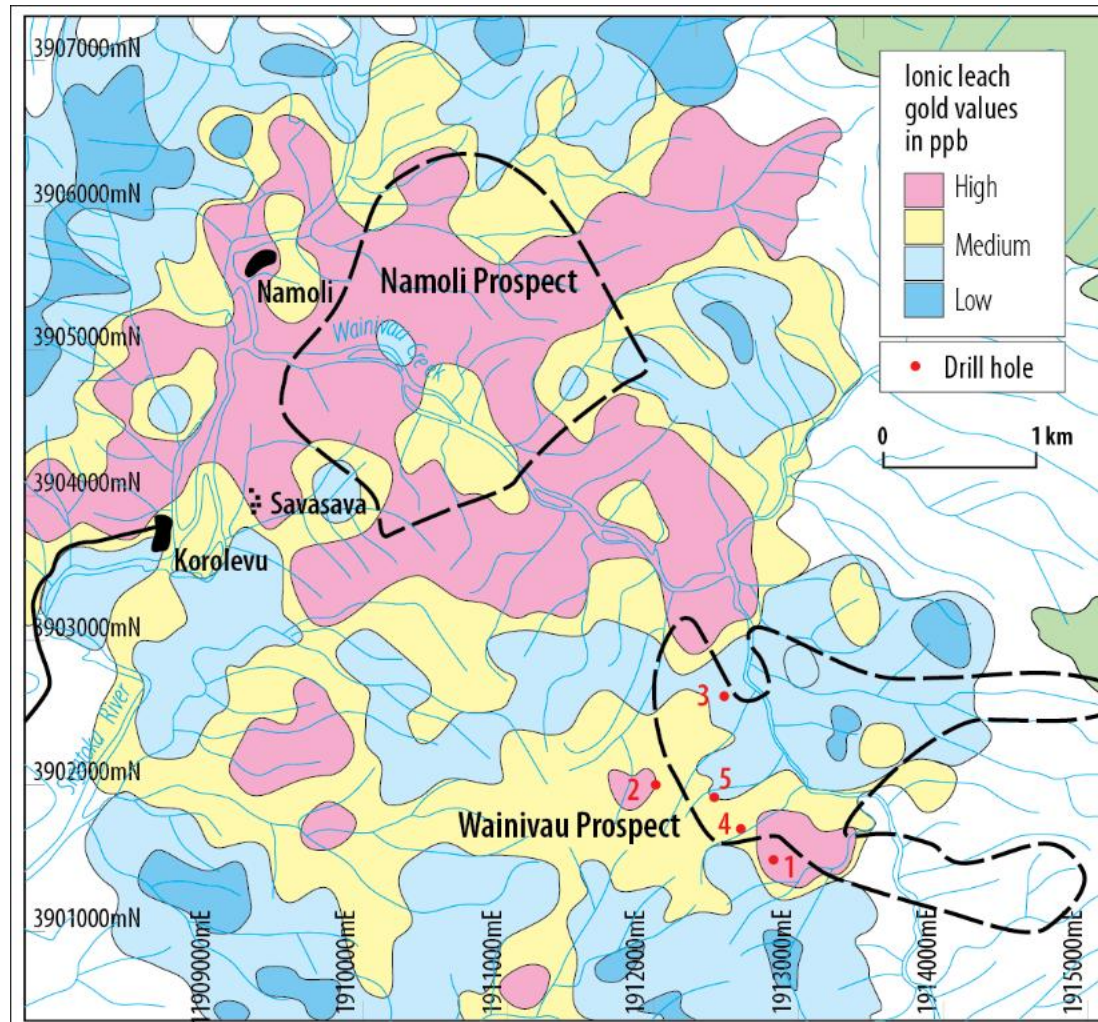
SPL 1452 – NADRAU Giving Dome world class discovery potential

- 42,000ha located just north of giant Namosi porphyry copper-gold deposits (Newcrest JV)
- Two main intrusive centres with many porphyry style features
- Focus so far on Namoli and Wainivau Prospects
- Target definition by geochemical sampling and geological mapping during 2014: budget - \$90,000
- IP surveys & reconnaissance drilling in 2015: budget - \$160,000

NADRAU PROJECT



Wainivau & Namoli Prospects



- Gold geochemistry points to Namoli as the prime target
- Gold is a much better pathfinder than copper in the tropical weathering environment
- 5 holes drilled by Amoco clearly on outskirts of system
- Even so, they produced long intersections of low grade copper (several hundred ppm Cu)

Projected outline
of intrusive rocks



Why Invest in Dome?

- Strong geographic and commodity focus offering exposure to iron ore, gold and copper
- Fiji is mining friendly, with an attractive, low cost investment environment
- Dome has high quality geological, exploration and business expertise in Fiji
- Balanced portfolio comprising well defined targets, all with local examples
- Supportive major shareholders
- Simple business strategy –
 - *Explore and evaluate Nasivi as first priority*
 - *Advance Kadavu and Nadrau to “proof of concept” stage*
 - *Develop low cost mineral sand dredging operation at Nasivi*
 - *Fund detailed exploration, evaluation and development of Kadavu and Nadrau from cash flow generated at Nasivi*

Why Invest in Dome?



Each of Dome's projects offers something special:

- **Nasivi Delta:** Quick progression to cash flow to fuel future growth
 - ✓ *Uncomplicated, low cost evaluation process, with excellent access*
 - ✓ *Can be developed as conventional mineral sand dredging operation*
 - ✓ *Potential products are magnetite iron ore, green metal casting sand, reclamation sand and gold*
 - ✓ *Robust project that can be scaled to match available capital*
- **Kadavu (Ono Island):** Could contain another Emperor Gold Mine
- **Nadrau:** Potential for world class Namosi-like porphyry copper deposit(s)

Competent Person's Statement



No material changes statement:

The consent of the competent person for the exploration results in this report was provided in the Replacement Prospectus dated 6 September 2013.

Dome Gold Mines Ltd confirms that it is not aware of any new information or data that would materially affect the information included in the Replacement Prospectus and that all material assumptions and technical parameters in the Replacement Prospectus continue to apply and have not materially changed.

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